

Twelve Months to Financial Clarity

What an honor it was to be recognized by the Northern Colorado Business Report as a Woman of Distinction! I may be the catalyst, or coordinator who creates opportunities where women can socialize and learn about finances, however, it's clearly the people with whom I work on a day-to-day basis who challenge me to do my best. Internally, I'm surrounded by a team of professionals who help generations of people develop their personal legacies. Externally, I value relationships with businesses, organizations and foundations whose mission it is to also educate people within the communities we serve. Ultimately, we hope that the women who attend our events will benefit. It's heart-warming to hear the stories about how the information we've provided may have changed your life. What an amazing journey!

Sincerely,
Louise Kuntzelman



SEPTEMBER | 2010



SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
			1.	2.	3.	4.
5.	6. Bank Closed Labor Day	7.	8.	9. Rosh Hashanah	10.	11. Shred-It (Greeley)
		Creditors and Predators: Is My Wealth Really at Risk? 9:00 – 11:00 a.m., Thursday, September 9, Loveland				
12.	13.	14.	15.	16.	17.	18. Yom Kippur
19.	20.	21.	22. Businesswomen's Day	23. Autumn Begins	24.	25.
	Windsor Business EXPO 2:00 – 7:00 p.m., Tuesday, September 21, Windsor		Her Story: A Timeline of the Women Who Changed America Noon – 1:30 p.m., Friday, September 24, Loveland			
26.	27.	28.	29.	30.	Additional details on reverse...	

Women's Series

Creditors and Predators: Is My Wealth Really at Risk?

9:00 – 11:00 a.m., Thursday, September 9, 2010

Medical Center of the Rockies Classroom

2500 Rocky Mountain Avenue, Loveland

Presenters:

Amy K. Rosenberg, Attorney, Peterson & Rosenberg, LLP

Jacqueline C. Zipser, JD, VP and Manager of Fiduciary Services, First National Wealth Management

Can you protect your child's inheritance from a greedy ex-spouse? What if a tenant is injured in the rental house you own? Just what is a fraudulent transfer and how can you avoid making one? Do prenuptial agreements really work? Can you avoid liability for a spouse's debts? What about yesterday's "cure du jour" of setting up trusts in foreign countries? Bring your questions and comments; you'll get tools to keep the wolf from even thinking about heading for your door. A light lunch will be served. This event is sponsored by the PVH Foundation and the Aspen Club. Pre-registration is required. E-mail communityhealth@pvhs.org or call 970.495.8560. Limited Seating.

Shred-It – A Free Event!

9:00 a.m. – Noon, Saturday, September 11, 2010

First National Bank, Greeley West Branch

920 54th Avenue, Greeley

This is a perfect time to clean out your paperwork. Limit – 3 boxes per person.

Windsor Business EXPO

2:00 – 7:00 p.m., Tuesday, September 21, 2010

Community Recreation Center

250 N. 11th Street, Windsor

Stop by and visit us at our booth!

Her Story: A Timeline of the Women Who Changed America (Women's Series)

Authors: Charlotte S. Waisman, Ph.D. and Jill S. Tietjen, P.E.

Noon – 1:30 p.m., Friday, September 24, 2010

Longs Peak Conference Room, Medical Center of the Rockies

2500 Rocky Mountain Avenue, Loveland (I-25 & Hwy 34 West)

Jill Tietjen, co-author of this vivid documentation of the breadth and diversity of American women's achievements throughout history, will present the highlights of the awesome, varied and often unrecognized contributions of American women since the late 1500's. The women featured in *Her Story* range from writers, artists, actors, and athletes to doctors, scientists, social and political activists, educators, entrepreneurs and inventors, and include women of all backgrounds and philosophies. *Her Story: A Timeline of the Women Who Changed America* is on "The Denver Post's" best seller list for the 7th time! Jill will gladly stay for a book signing after the presentation – bring your copy or purchase one on-site. Lunch is included. No charge, but reservations are required. Please register by contacting Jo Nell at jllynd@1stnationalbank.com or 970/800.495.1293 by September 15th. We proudly co-sponsor this seminar with our business partners, the Medical Center of the Rockies and Poudre Valley Hospital Foundations.

SAVE THE DATE

Women, Wellness & Wealth

7:30 a.m. – 5:30 p.m., Wednesday, October 20, 2010

The Embassy Suites, Loveland

A day designed by the Northern Colorado Business Report (NCBR) to engage, enlighten, inspire and entertain women in Northern Colorado. Watch for more information in the October calendar. In the meantime, check the NCBR events online at www.NCBR.com. Click on Events under Departments for more information.

IN THE KNOW

• The Women's Series Calendar is e-mailed to you on a monthly basis, and we hope that you will join us for some of our events.
• However, should you decide that you'd rather not receive event information, please contact Louise Kuntzelman at 970.495.9353 or via e-mail at lkuntzelman@1stnationalbank.com.